

IHSG	7,253
Change (%)	0.73%
Net Foreign	-96.73 B
Support	7230
Resistance	7270

Sectoral	Last	Change (%)
IDXBASIC.JK	1,284	2.78%
IDXCYCLIC.JK	862	0.27%
IDXENERGY.JK	2,181	0.06%
IDXFINANCE.JK	1,504	0.02%
IDXHEALTH.JK	1,321	1.56%
IDXNONCYC.JK	703	-0.32%
IDXINDUST.JK	1,113	-0.10%
IDXINFRA.JK	1,542	0.97%
IDXPROPERT.JK	705	0.01%
IDXTECHNO.JK	4,264	-0.09%
IDXTRANS.JK	1,696	-0.79%

Commodities	Last	Change %
Crude Oil Feb 24	74.1	-0.03%
Brent Crude Oil	78.9	-0.25%
Gold Feb 24	2025.8	0.21%
Copper Mar 24	3.8	0.44%

Indeks	Close	Change %
Dow Jones Industrial Average	37,469	0.54%
S&P 500	4,781	0.88%
NASDAQ Composite	15,056	1.35%
FTSE 100	7,459	0.17%
DAX PERFORMANCE-INDEX	16,567	0.83%
SSE Composite Index	2,846	0.43%
HANG SENG INDEX	15,392	0.75%
Nikkei 225	35,982	1.45%

Indikator	Tingkat
GDP Growth Rate	1.6 percent
GDP Annual Growth Rate	4.94 percent
Unemployment Rate	5.32 percent
Inflation Rate	2.61 percent
Inflation Rate MoM	0.41 percent
Interest Rate	6 percent
Balance of Trade	3307 USD Million
Current Account	-860 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	15.65 points
Manufacturing PMI	52.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Puradelta Lestari (DMAS) Klaim 170 Pelaku Industri Sudah Berinvestasi Rp300 T di GIIC
- Summarecon Agung (SMRA) Buka Summarecon Mall Bandung, Nilai Investasinya Rp 700 M
- Medco Energi (MEDC) Bakal Terbitkan Obligasi Senilai Rp 1,5 Triliun
- MPX Logistics (MPXL) Raih Kontrak Angkut Semen Rp47,15 Miliar
- BRI (BBRI) Bayarkan Dividen Interim Rp12,7 Triliun, Negara Kantongi Rp6,8 Triliun

Pada hari ini, tidak terlalu banyak data ekonomi yang akan rilis, tetapi hawa politik di Tanah Air semakin memanas lantaran pada akhir pekan, Minggu akan ada debat Pilpres untuk yang keempat kalinya dengan menghadirkan tiga calon wakil presiden. Sementara itu, sentimen global yang akan mempengaruhi pasar hari ini datang dari negeri Paman Sam yang semalam merilis laporan terkait pasar tenaga kerja serta beberapa proyeksi terkait inflasi konsumen bulan ini. Tak berhenti di situ, tekanan geopolitik di Timur Tengah yang memanas patut dicermati karena berkorelasi dengan inflasi. Kendati begitu, semalam bursa AS ditutup menghijau, Nasdaq memimpin penguatan kemudian disusul S&P 500 dan Dow Jones. Setidaknya, dengan bursa AS yang mulai menghijau harapannya bisa menular ke pasar keuangan RI lanjut menguat.

Sentimen berikutnya yang akan mempengaruhi pasar keuangan Tanah Air hari ini datang dari global, terutama dari US. Pada Kamis malam, Biro Ketenagakerjaan AS melaporkan penurunan klaim awal tunjangan pengangguran sebanyak 16.000 menjadi 187.000 untuk pekan yang berakhir 13 Januari 2024. Klaim pengangguran AS menandai posisi terendah sejak September 2022, meleset jauh dari perkiraan yang proyeksi naik ke 207.000, menurut penghimpun data Trading Economics. Data tersebut semakin mencerminkan data pasar tenaga kerja AS yang masih cukup ketat, melengkapi data yang rilis sebelumnya seperti jumlah pekerjaan yang tercatat kecuali pertanian yang diluar dugaan naik menembus 216.000, ditambah tingkat pengangguran yang rendah di angka 3,7% pada Desember 2023.

Tak berhenti di situ, ekonomi AS yang panas juga dicerminkan data penjualan ritel pada akhir tahun lalu meningkat, disertai inflasi pada periode yang sama juga naik diluar dugaan. Penjualan ritel pada Desember tercatat naik 5,6% secara tahunan (yoy), meleset dari konsensus pasar yang proyeksi hanya tumbuh 4% yoy. Ini menandai peningkatan terbesar dalam sebelas bulan terakhir. Kenaikan penjualan ritel juga memicu inflasi pada akhir tahun lalu melambung 3,4% yoy, lebih panas dibandingkan konsensus pasar yang proyeksi hanya naik 3,2% yoy dan bulan sebelumnya sebesar 3,1% yoy. Secara keseluruhan, panasnya ekonomi AS menunjukkan kondisi yang semakin jauh dari resesi. Hanya saja, kondisi saat ini akan memicu kemungkinan the Fed melonggarkan kebijakan moneter lebih lama. Sebagaimana diketahui, pada akhir tahun lalu pasar memperkirakan bank sentral AS bisa memangkas suku bunga sebanyak enam kali atau sekitar 150 basis poin (bps). Jika paling cepat terjadi pada kuartal ketiga tahun ini, maka kemungkinan besar pemangkasan suku bunga akan sekitar 75 bps, hanya setengah kali dari perkiraan awal.

Berikutnya, konflik di wilayah Timur Tengah masih terus memanas. Rangkaian kekerasan baru-baru ini dimulai dari Israel vs Hamas Palestina di Jalur Gaza, berlanjut ke Hizbullah Yaman vs Amerika Serikat (AS) serta Inggris di perairan Laut Merah. Kini Iran telah menambah musuh dengan menyerang beberapa wilayah yang dianggap basis teroris di Irak, Suriah, dan Pakistan. Konflik geopolitik yang belum mereda ini menjadi risiko bagi pasar keuangan, terutama yang terjadi di Laut Merah karena menjadi pintu awal memasuki terusan Suez yang menyumbang nyaris 15% lalu lintas perdagangan global senilai lebih dari satu triliun dolar tiap tahunnya. Kabar terbaru pada Rabu pekan ini, pasukan AS dan Inggris kembali melancarkan serangan putaran keempat terhadap milisi Houthi. AS dan Inggris dilaporkan kembali melakukan serangan terhadap kota-kota di Yaman, negeri yang menjadi basis Houthi. Kantor berita Al-Masirah dan Houthi Saba.net mengatakan serangan AS dan Inggris telah mencapai beberapa sasaran termasuk kota pelabuhan Hodeida dan kota Ta'ez. Media AS termasuk CBS dan CNN International, mengutip para pejabat AS, melaporkan serangkaian serangan lain telah dilakukan terhadap sejumlah sasaran Houthi di Yaman meski tidak disebutkan jumlah jelasnya. Sementara itu, Houthi mengatakan akan membalas AS. Milisi Houthi juga akan terus menembak kapal-kapal yang melintas.

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
MEDC	1,250	Trading Buy	1,275	1,310	1,210	Bullish Continuation, entry level: 1220-1250
ANTM	1,620	Trading Buy	1,650	1,700	1,570	Huge Volume Accumulation, entry level: 1575-1620
PGEO	1,250	Sell on Strength	1,275	1,310	1,210	Bearish Harami
MDKA	2,670	Hold	2,720	2,800	2,580	Huge Volume Accumulation
BRIS	2,010	Hold	2,050	2,110	1,945	Bullish Continuation

LQ45 TECHNICAL VIEW



Friday, January 19, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	780	790	800	805	810	ACES	0.00%	17	11.1%	88%	426	▼	890	-10%	
ADRO	2,430	2,450	2,460	2,490	2,510	ADRO	-1.20%	3	3.4%	22%	2,010	▼	3,260	-25%	
AKRA	1,560	1,585	1,610	1,625	1,640	AKRA	0.00%	12	9.2%	28%	1,255	▼	1,670	-4%	
AMRT	2,630	2,640	2,650	2,670	2,690	AMRT	0.00%	33	-9.6%	5%	2,530	▼	3,150	-16%	
ANTM	1,580	1,600	1,620	1,635	1,650	ANTM	0.93%	10	-5.0%	3%	1,580	▼	2,390	-32%	
ARTO	3,280	3,330	3,380	3,430	3,480	ARTO	0.30%	1,827	16.6%	121%	1,530	▼	3,860	-12%	
ASII	5,275	5,325	5,375	5,400	5,425	ASII	-0.46%	7	-4.9%	1%	5,325	▼	7,000	-23%	
BBCA	9,550	9,600	9,675	9,725	9,800	BBCA	-0.77%	25	2.9%	18%	8,175	▼	9,750	-1%	
BBNI	5,400	5,475	5,550	5,600	5,650	BBNI	0.00%	10	3.3%	29%	4,313	▼	5,750	-3%	
BBRI	5,650	5,700	5,750	5,775	5,850	BBRI	-0.43%	16	0.4%	26%	4,550	▼	5,900	-3%	
BBTN	1,310	1,320	1,335	1,345	1,360	BBTN	0.00%	6	6.8%	16%	1,150	▼	1,425	-6%	
BMRI	6,425	6,475	6,525	6,525	6,575	BMRI	0.00%	10	7.9%	37%	4,750	▼	6,675	-2%	
BRIS	1,910	1,950	2,010	2,030	2,070	BRIS	3.08%	17	15.5%	55%	1,300	▼	2,050	-2%	
BRPT	985	1,045	1,110	1,160	1,215	BRPT	5.71%	246	-16.5%	56%	710	▼	1,950	-43%	
BUKA	193	194	196	197	199	BUKA	-1.01%	#N/A	-9.3%	2%	193	▼	306	-36%	
CPIN	4,620	4,650	4,680	4,730	4,780	CPIN	-1.06%	32	-6.9%	8%	4,330	▼	6,150	-24%	
EMTK	540	545	555	555	560	EMTK	0.91%	#N/A	-5.9%	14%	486	▼	1,185	-53%	
ESSA	550	555	565	575	590	ESSA	-2.59%	15	6.6%	18%	480	▼	1,130	-50%	
EXCL	2,180	2,250	2,320	2,370	2,420	EXCL	3.11%	26	16.0%	37%	1,695	▼	2,560	-9%	
GGRM	20,125	20,225	20,350	20,525	20,725	GGRM	-0.25%	7	0.1%	20%	16,950	▼	30,050	-32%	
GOTO	85	86	87	88	89	GOTO	0.00%	#N/A	1.2%	61%	54	▼	147	-41%	
HRUM	1,295	1,300	1,310	1,320	1,335	HRUM	-1.13%	7	-1.9%	9%	1,205	▼	1,945	-33%	
ICBP	10,950	11,100	11,275	11,375	11,500	ICBP	1.35%	16	6.6%	22%	9,275	▼	11,925	-5%	
INCO	4,090	4,110	4,130	4,150	4,170	INCO	0.73%	10	-4.2%	3%	4,010	▼	7,675	-46%	
INDF	6,275	6,325	6,375	6,400	6,425	INDF	-0.39%	6	-1.2%	5%	6,050	▼	7,550	-16%	
INDY	1,530	1,540	1,550	1,565	1,580	INDY	-1.27%	2	8.0%	14%	1,355	▼	2,800	-45%	
INKP	7,925	7,950	7,975	8,025	8,075	INKP	0.00%	5	-4.2%	18%	6,775	▼	11,850	-33%	
INTP	9,075	9,100	9,150	9,200	9,275	INTP	-0.27%	15	-2.7%	1%	9,025	▼	11,850	-23%	
ITMG	26,800	27,025	27,100	27,450	27,650	ITMG	-1.09%	3	5.7%	22%	22,125	▼	41,500	-35%	
KLBF	1,540	1,560	1,580	1,595	1,610	KLBF	0.00%	25	-1.9%	2%	1,550	▼	2,360	-33%	
MAPI	1,860	1,890	1,920	1,945	1,970	MAPI	1.05%	15	7.3%	54%	1,250	▼	2,070	-7%	
MDKA	2,470	2,590	2,670	2,740	2,810	MDKA	5.53%	#N/A	-1.1%	30%	2,060	▼	4,950	-46%	
MEDC	1,220	1,235	1,250	1,260	1,270	MEDC	2.04%	5	8.2%	49%	840	▼	1,705	-27%	
PGAS	1,125	1,130	1,140	1,145	1,155	PGAS	0.00%	8	0.9%	8%	1,060	▼	1,650	-31%	
PTBA	2,600	2,620	2,640	2,660	2,680	PTBA	-0.75%	5	8.2%	15%	2,300	▼	4,200	-37%	
SCMA	150	152	156	156	158	SCMA	0.00%	39	-8.2%	18%	132	▼	242	-36%	
SIDO	510	515	520	530	530	SIDO	0.00%	16	-1.0%	9%	478	▼	915	-43%	
SMGR	5,950	6,000	6,050	6,100	6,150	SMGR	-0.41%	16	-5.5%	8%	5,625	▼	7,775	-22%	
SRTG	1,580	1,600	1,625	1,645	1,665	SRTG	1.56%	#N/A	-0.9%	16%	1,405	▼	2,510	-35%	
TBIG	1,865	1,870	1,890	1,895	1,905	TBIG	-0.26%	28	-9.6%	6%	1,780	▼	2,300	-18%	
TLKM	3,880	3,910	3,950	3,990	4,040	TLKM	-1.00%	17	0.0%	17%	3,390	▼	4,500	-12%	
TOWR	915	925	940	955	975	TOWR	-1.05%	14	-5.1%	15%	820	▼	1,170	-20%	
TPIA	3,150	3,700	4,260	4,530	4,810	TPIA	24.93%	#N/A	-18.9%	114%	1,995	▼	6,125	-30%	
UNTR	23,725	23,900	24,100	24,400	24,725	UNTR	-0.52%	4	6.5%	15%	20,925	▼	31,700	-24%	
UNVR	3,260	3,280	3,300	3,330	3,360	UNVR	-0.60%	25	-6.5%	0%	3,290	▼	5,050	-35%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Friday, January 19, 2024

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CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ARTO	3,380	0.30%	1,827			16.55%		ARTO	3,380	121%	1,530		3,860	-12%
EXCL	2,320	3.11%	26			16.00%		EXCL	2,320	37%	1,695		2,560	-9%
BRIS	2,010	3.08%	17			15.52%		BRIS	2,010	55%	1,300		2,050	-2%
ACES	800	0.00%	17			11.11%		ACES	800	88%	426		890	-10%
AKRA	1,610	0.00%	12			9.15%		AKRA	1,610	28%	1,255		1,670	-4%
MEDC	1,250	2.04%	5			8.23%		MEDC	1,250	49%	840		1,705	-27%
PTBA	2,640	-0.75%	5			8.20%		PTBA	2,640	15%	2,300		4,200	-37%
INDY	1,550	-1.27%	2			8.01%		INDY	1,550	14%	1,355		2,800	-45%
BMRI	6,525	0.00%	10			7.85%		BMRI	6,525	37%	4,750		6,675	-2%
MAPI	1,920	1.05%	15			7.26%		MAPI	1,920	54%	1,250		2,070	-7%
BBTN	1,335	0.00%	6			6.80%		BBTN	1,335	16%	1,150		1,425	-6%
ICBP	11,275	1.35%	16			6.62%		ICBP	11,275	22%	9,275		11,925	-5%
ESSA	565	-2.59%	15			6.60%		ESSA	565	18%	480		1,130	-50%
UNTR	24,100	-0.52%	4			6.52%		UNTR	24,100	15%	20,925		31,700	-24%
ITMG	27,100	-1.09%	3			5.65%		ITMG	27,100	22%	22,125		41,500	-35%
ADRO	2,460	-1.20%	3			3.36%		ADRO	2,460	22%	2,010		3,260	-25%
BBNI	5,550	0.00%	10			3.26%		BBNI	5,550	29%	4,313		5,750	-3%
BBCA	9,675	-0.77%	25			2.93%		BBCA	9,675	18%	8,175		9,750	-1%
GOTO	87	0.00%	#N/A			1.16%		GOTO	87	61%	54		147	-41%
PGAS	1,140	0.00%	8			0.88%		PGAS	1,140	8%	1,060		1,650	-31%
BBRI	5,750	-0.43%	16			0.44%		BBRI	5,750	26%	4,550		5,900	-3%
GGRM	20,350	-0.25%	7			0.12%		GGRM	20,350	20%	16,950		30,050	-32%
TLKM	3,950	-1.00%	17			0.00%		TLKM	3,950	17%	3,390		4,500	-12%
SRTG	1,625	1.56%	#N/A			-0.91%		SRTG	1,625	16%	1,405		2,510	-35%
SIDO	520	0.00%	16			-0.95%		SIDO	520	9%	478		915	-43%
MDKA	2,670	5.53%	#N/A			-1.11%		MDKA	2,670	30%	2,060		4,950	-46%
INDF	6,375	-0.39%	6			-1.16%		INDF	6,375	5%	6,050		7,550	-16%
KLBF	1,580	0.00%	25			-1.86%		KLBF	1,580	2%	1,550		2,360	-33%
HRUM	1,310	-1.13%	7			-1.87%		HRUM	1,310	9%	1,205		1,945	-33%
INTP	9,150	-0.27%	15			-2.66%		INTP	9,150	1%	9,025		11,850	-23%
INCO	4,130	0.73%	10			-4.18%		INCO	4,130	3%	4,010		7,675	-46%
INKP	7,975	0.00%	5			-4.20%		INKP	7,975	18%	6,775		11,850	-33%
ASII	5,375	-0.46%	7			-4.87%		ASII	5,375	1%	5,325		7,000	-23%
ANTM	1,620	0.93%	10			-4.99%		ANTM	1,620	3%	1,580		2,390	-32%
TOWR	940	-1.05%	14			-5.05%		TOWR	940	15%	820		1,170	-20%
SMGR	6,050	-0.41%	16			-5.47%		SMGR	6,050	8%	5,625		7,775	-22%
EMTK	555	0.91%	#N/A			-5.93%		EMTK	555	14%	486		1,185	-53%
UNVR	3,300	-0.60%	25			-6.52%		UNVR	3,300	0%	3,290		5,050	-35%
CPIN	4,680	-1.06%	32			-6.87%		CPIN	4,680	8%	4,330		6,150	-24%
SCMA	156	0.00%	39			-8.24%		SCMA	156	18%	132		242	-36%
BUKA	196	-1.01%	#N/A			-9.26%		BUKA	196	2%	193		306	-36%
AMRT	2,650	0.00%	33			-9.56%		AMRT	2,650	5%	2,530		3,150	-16%
TBIG	1,890	-0.26%	28			-9.57%		TBIG	1,890	6%	1,780		2,300	-18%
BRPT	1,110	5.71%	246			-16.54%		BRPT	1,110	56%	710		1,950	-43%
TPIA	4,260	24.93%	#N/A			-18.86%		TPIA	4,260	114%	1,995		6,125	-30%

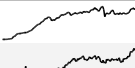
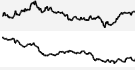
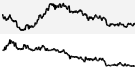
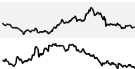
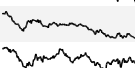
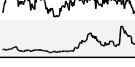
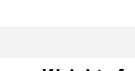
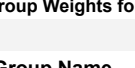
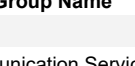
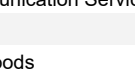
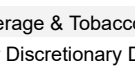
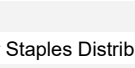
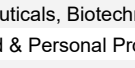
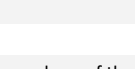
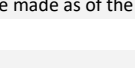
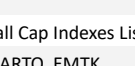
Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

Friday, January 19, 2024

260														
CODE		PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	AMMN	7,475	3.82%	105	AMMN		14.12%	AMMN	7,475	340%	1,700		8,350	-10%
2	BMRI	6,525	0.00%	10	BMRI		7.85%	BMRI	6,525	37%	4,750		6,675	-2%
3	ICBP	11,275	1.35%	16	ICBP		6.62%	ICBP	11,275	22%	9,275		11,925	-5%
4	UNTR	24,100	-0.52%	4	UNTR		6.52%	UNTR	24,100	15%	20,925		31,700	-24%
5	ADRO	2,460	-1.20%	3	ADRO		3.36%	ADRO	2,460	22%	2,010		3,260	-25%
6	BBNI	5,550	0.00%	10	BBNI		3.26%	BBNI	5,550	29%	4,313		5,750	-3%
7	BBCA	9,675	-0.77%	25	BBCA		2.93%	BBCA	9,675	18%	8,175		9,750	-1%
8	GOTO	87	0.00%	#N/A	GOTO		1.16%	GOTO	87	61%	54		147	-41%
9	BBRI	5,750	-0.43%	16	BBRI		0.44%	BBRI	5,750	26%	4,550		5,900	-3%
10	TLKM	3,950	-1.00%	17	TLKM		0.00%	TLKM	3,950	17%	3,390		4,500	-12%
11	MDKA	2,670	5.53%	#N/A	MDKA		-1.11%	MDKA	2,670	30%	2,060		4,950	-46%
12	INDF	6,375	-0.39%	6	INDF		-1.16%	INDF	6,375	5%	6,050		7,550	-16%
13	KLBF	1,580	0.00%	25	KLBF		-1.86%	KLBF	1,580	2%	1,550		2,360	-33%
14	INKP	7,975	0.00%	5	INKP		-4.20%	INKP	7,975	18%	6,775		11,850	-33%
15	ASII	5,375	-0.46%	7	ASII		-4.87%	ASII	5,375	1%	5,325		7,000	-23%
16	ANTM	1,620	0.93%	10	ANTM		-4.99%	ANTM	1,620	3%	1,580		2,390	-32%
17	TOWR	940	-1.05%	14	TOWR		-5.05%	TOWR	940	15%	820		1,170	-20%
18	SMGR	6,050	-0.41%	16	SMGR		-5.47%	SMGR	6,050	8%	5,625		7,775	-22%
19	UNVR	3,300	-0.60%	25	UNVR		-6.52%	UNVR	3,300	0%	3,290		5,050	-35%
20	CPIN	4,680	-1.06%	32	CPIN		-6.87%	CPIN	4,680	8%	4,330		6,150	-24%
21	AMRT	2,650	0.00%	33	AMRT		-9.56%	AMRT	2,650	5%	2,530		3,150	-16%
22	BRPT	1,110	5.71%	246	BRPT		-16.54%	BRPT	1,110	56%	710		1,950	-43%
Sector Weights for Friday, December 1, 2023					Industry Group Weights for Friday, December 1, 2023									
Sector Name					Industry Group Name					Weight%				
Financials					Banks					58.01				
Communication Services					Telecommunication Services					10.38				
Consumer Staples					Materials					7.98				
Materials					Capital Goods					5.49				
Industrials					Food Beverage & Tobacco					4.7				
Consumer Discretionary					Consumer Discretionary Distribution & Retail					4.1				
Energy					Energy					3.54				
Health Care					Consumer Staples Distribution & Retail					2.69				
					Pharmaceuticals, Biotechnology & Life Sciences					1.71				
					Household & Personal Products					1.4				
MSCI NOVEMBER 2023 INDEX REVIEW														
Announcement date : November 14, 2023, All changes will be made as of the close of November 30, 2023, Effective date December 01, 2023														
INDONESIA										NEXT				
- MSCI Global Standard Indexes List					- MSCI Small Cap Indexes List					February 2024 Index Review				
Additions : AMMN					Additions : ARTO, EMTK					o Announcement date: February 12, 2024				
Deletions : INCO					Deletions : BBYB, BUMI, PTPP, TINS, WIKA					o Effective date: March 01, 2024				

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

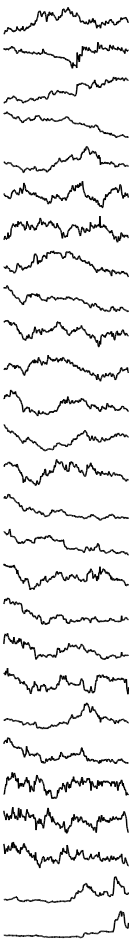
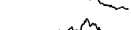
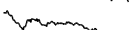
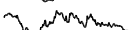
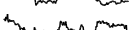
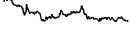
- PER
- :
- PER saat ini dibawah 10 kali
- YTD (%)
- :
- Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- :
- Harga terendah selama 52 Minggu terakhir
- 52W High
- :
- Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, January 19, 2024

				260											
CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High			
SMDR	380	-1.04%	3	SMDR		18.75%	SMDR	380	36%	280	▼	490	-22%		
ARTO	3,380	0.30%	1,827	ARTO		16.55%	ARTO	3,380	121%	1,530	▼	3,860	-12%		
EXCL	2,320	3.11%	26	EXCL		16.00%	EXCL	2,320	37%	1,695	▼	2,560	-9%		
BRIS	2,010	3.08%	17	BRIS		15.52%	BRIS	2,010	55%	1,300	▼	2,050	-2%		
DOID	394	0.00%	6	DOID		11.93%	DOID	394	47%	268	▼	570	-31%		
ACES	800	0.00%	17	ACES		11.11%	ACES	800	88%	426	▼	890	-10%		
AVIA	550	0.92%	23	AVIA		10.00%	AVIA	550	30%	422	▼	760	-28%		
AKRA	1,610	0.00%	12	AKRA		9.15%	AKRA	1,610	28%	1,255	▼	1,670	-4%		
MEDC	1,250	2.04%	5	MEDC		8.23%	MEDC	1,250	49%	840	▼	1,705	-27%		
PTBA	2,640	-0.75%	5	PTBA		8.20%	PTBA	2,640	15%	2,300	▼	4,200	-37%		
ENRG	238	2.59%	6	ENRG		8.18%	ENRG	238	23%	193	▼	308	-23%		
INDY	1,550	-1.27%	2	INDY		8.01%	INDY	1,550	14%	1,355	▼	2,800	-45%		
BMRI	6,525	0.00%	10	BMRI		7.85%	BMRI	6,525	37%	4,750	▼	6,675	-2%		
MAPI	1,920	1.05%	15	MAPI		7.26%	MAPI	1,920	54%	1,250	▼	2,070	-7%		
BBTN	1,335	0.00%	6	BBTN		6.80%	BBTN	1,335	16%	1,150	▼	1,425	-6%		
ISAT	10,000	2.56%	21	ISAT		6.67%	ISAT	10,000	72%	5,800	▼	10,850	-8%		
ICBP	11,275	1.35%	16	ICBP		6.62%	ICBP	11,275	22%	9,275	▼	11,925	-5%		
ESSA	565	-2.59%	15	ESSA		6.60%	ESSA	565	18%	480	▼	1,130	-50%		
UNTR	24,100	-0.52%	4	UNTR		6.52%	UNTR	24,100	15%	20,925	▼	31,700	-24%		
CTRA	1,240	1.22%	15	CTRA		5.98%	CTRA	1,240	39%	890	▼	1,300	-5%		
ELSA	410	0.49%	6	ELSA		5.67%	ELSA	410	40%	292	▼	460	-11%		
ITMG	27,100	-1.09%	3	ITMG		5.65%	ITMG	27,100	22%	22,125	▼	41,500	-35%		
PTPP	450	-0.88%	8	PTPP		5.14%	PTPP	450	8%	418	▼	835	-46%		
PNLF	276	1.47%	5	PNLF		4.55%	PNLF	276	9%	254	▼	474	-42%		
ADRO	2,460	-1.20%	3	ADRO		3.36%	ADRO	2,460	22%	2,010	▼	3,260	-25%		
BBNI	5,550	0.00%	10	BBNI		3.26%	BBNI	5,550	29%	4,313	▼	5,750	-3%		
BBCA	9,675	-0.77%	25	BBCA		2.93%	BBCA	9,675	18%	8,175	▼	9,750	-1%		
RMKE	610	-0.81%	4	RMKE		2.52%	RMKE	610	6%	575	▼	1,120	-46%		
ERAA	436	5.31%	8	ERAA		2.35%	ERAA	436	34%	326	▼	580	-25%		
ASSA	805	1.26%	35	ASSA		1.90%	ASSA	805	17%	690	▼	1,420	-43%		
GOTO	87	0.00%	#N/A	GOTO		1.16%	GOTO	87	61%	54	▼	147	-41%		
JKON	90	0.00%	8	JKON		1.12%	JKON	90	15%	78	▼	153	-41%		
PGAS	1,140	0.00%	8	PGAS		0.88%	PGAS	1,140	8%	1,060	▼	1,650	-31%		
BBRI	5,750	-0.43%	16	BBRI		0.44%	BBRI	5,750	26%	4,550	▼	5,900	-3%		
GGRM	20,350	-0.25%	7	GGRM		0.12%	GGRM	20,350	20%	16,950	▼	30,050	-32%		
TLKM	3,950	-1.00%	17	TLKM		0.00%	TLKM	3,950	17%	3,390	▼	4,500	-12%		
MPMX	1,050	-0.47%	7	MPMX		0.00%	MPMX	1,050	8%	970	▼	1,360	-23%		
SMRA	575	0.00%	10	SMRA		0.00%	SMRA	575	15%	498	▼	740	-22%		
WIKA	240	0.00%	#N/A	WIKA		0.00%	WIKA	240	31%	183	▼	830	-71%		
BFIN	1,205	1.69%	11	BFIN		0.00%	BFIN	1,205	26%	955	▼	1,535	-21%		
MNCN	384	-2.54%	4	MNCN		-0.52%	MNCN	384	8%	356	▼	730	-47%		
SRTG	1,625	1.56%	#N/A	SRTG		-0.91%	SRTG	1,625	16%	1,405	▼	2,510	-35%		
SIDO	520	0.00%	16	SIDO		-0.95%	SIDO	520	9%	478	▼	915	-43%		
MDKA	2,670	5.53%	#N/A	MDKA		-1.11%	MDKA	2,670	30%	2,060	▼	4,950	-46%		
INDF	6,375	-0.39%	6	INDF		-1.16%	INDF	6,375	5%	6,050	▼	7,550	-16%		
BRMS	168	0.60%	98	BRMS		-1.18%	BRMS	168	47%	114	▼	226	-26%		
BMTR	264	-1.49%	5	BMTR		-1.49%	BMTR	264	6%	250	▼	388	-32%		
HMSP	880	-0.56%	13	HMSP		-1.68%	HMSP	880	8%	815	▼	1,235	-29%		
BTPS	1,660	-0.90%	9	BTPS		-1.78%	BTPS	1,660	7%	1,550	▼	2,720	-39%		
KLBF	1,580	0.00%	25	KLBF		-1.86%	KLBF	1,580	2%	1,550	▼	2,360	-33%		
HRUM	1,310	-1.13%	7	HRUM		-1.87%	HRUM	1,310	9%	1,205	▼	1,945	-33%		
TINS	630	0.80%	#N/A	TINS		-2.33%	TINS	630	4%	605	▼	1,335	-53%		
INTP	9,150	-0.27%	15	INTP		-2.66%	INTP	9,150	1%	9,025	▼	11,850	-23%		

5	BSDE	1,045	0.48%	7	BSDE		-3.24%	BSDE	1,045	19%	880		1,235	-15%
	OMED	206	0.00%	18	OMED		-3.74%	OMED	206	38%	149		242	-15%
	JSMR	4,680	-0.43%	5	JSMR		-3.90%	JSMR	4,680	54%	3,030		4,980	-6%
	INCO	4,130	0.73%	10	INCO		-4.18%	INCO	4,130	3%	4,010		7,675	-46%
	INKP	7,975	0.00%	5	INKP		-4.20%	INKP	7,975	18%	6,775		11,850	-33%
	MTEL	675	-0.74%	29	MTEL		-4.26%	MTEL	675	13%	600		770	-12%
	MYOR	2,370	-1.25%	18	MYOR		-4.82%	MYOR	2,370	4%	2,270		2,900	-18%
	ASII	5,375	-0.46%	7	ASII		-4.87%	ASII	5,375	1%	5,325		7,000	-23%
	ANTM	1,620	0.93%	10	ANTM		-4.99%	ANTM	1,620	3%	1,580		2,390	-32%
	TOWR	940	-1.05%	14	TOWR		-5.05%	TOWR	940	15%	820		1,170	-20%
	PWON	430	-1.38%	11	PWON		-5.29%	PWON	430	10%	392		525	-18%
	SMGR	6,050	-0.41%	16	SMGR		-5.47%	SMGR	6,050	8%	5,625		7,775	-22%
18	ADMR	1,285	0.00%	11	ADMR		-5.51%	ADMR	1,285	74%	740		1,790	-28%
	JPFA	1,110	-0.89%	14	JPFA		-5.93%	JPFA	1,110	9%	1,015		1,410	-21%
28	EMTK	555	0.91%	#N/A	EMTK		-5.93%	EMTK	555	14%	486		1,185	-53%
	UNVR	3,300	-0.60%	25	UNVR		-6.52%	UNVR	3,300	0%	3,290		5,050	-35%
	CPIN	4,680	-1.06%	32	CPIN		-6.87%	CPIN	4,680	8%	4,330		6,150	-24%
	SCMA	156	0.00%	39	SCMA		-8.24%	SCMA	156	18%	132		242	-36%
	PNBN	1,110	-2.63%	9	PNBN		-8.26%	PNBN	1,110	8%	1,030		1,695	-35%
	HEAL	1,365	6.64%	49	HEAL		-8.39%	HEAL	1,365	8%	1,265		1,640	-17%
43	TKIM	6,650	-0.75%	5	TKIM		-8.90%	TKIM	6,650	19%	5,600		10,375	-36%
	BUKA	196	-1.01%	#N/A	BUKA		-9.26%	BUKA	196	2%	193		306	-36%
26	AMRT	2,650	0.00%	33	AMRT		-9.56%	AMRT	2,650	5%	2,530		3,150	-16%
	TBIG	1,890	-0.26%	28	TBIG		-9.57%	TBIG	1,890	6%	1,780		2,300	-18%
19	MIKA	2,570	1.18%	38	MIKA		-9.82%	MIKA	2,570	6%	2,430		3,200	-20%
	BRPT	1,110	5.71%	246	BRPT		-16.54%	BRPT	1,110	56%	710		1,950	-43%
7	TPIA	4,260	24.93%	#N/A	TPIA		-18.86%	TPIA	4,260	114%	1,995		6,125	-30%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

IDX80 adalah Indeks yang mengukur kinerja harga dari 80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

CORPORATE ACTION



Friday, January 19, 2024

IPO
SMGA
[Effective]

RUPS
BESS
[am 10:00:00]

BESS - RUPSLB
Date : 19/01/2024
Time : 10:00
Venue : Friendly Room, Harris FX Sudirman

LQ 45 Performance

Top Gainer

TPIA 4,260 (24.9%)
BRPT 1,110 (5.7%)
MDKA 2,670 (5.5%)
EXCL 2,320 (3.1%)
BRIS 2,010 (3%)

Top Volume

GOTO 87 (23.5 Mn Lot)
BRPT 1,110 (5.3 Mn Lot)
MDKA 2,670 (0.9 Mn Lot)
TPIA 4,260 (0.9 Mn Lot)
BUKA 196 (0.9 Mn Lot)

Top Frekuensi

BRPT 1,110 (47k x)
TPIA 4,260 (28k x)
ASII 5,375 (18k x)
BRIS 2,010 (13k x)
MDKA 2,670 (13k x)

Top Loser

ESSA 565 (-2.5%)
INDY 1,550 (-1.2%)
ADRO 2,460 (-1.2%)
HRUM 1,310 (-1.1%)
ITMG 27,100 (-1%)

Top Value

BBCA 9,675 (688.4 IDR Bn)
BRPT 1,110 (591.1 IDR Bn)
BMRI 6,525 (508.8 IDR Bn)
BBRI 5,750 (502.5 IDR Bn)
TPIA 4,260 (390 IDR Bn)

All Stock Performance

Top Gainer

TPIA 4,260 (24.9%)
CGAS 760 (22.5%)
SHID 2,040 (21.7%)
ARTI 6 (20%)
DADA 6 (20%)

Top Volume

GOTO 87 (23.5 Mn Lot)
GRPH 118 (17.6 Mn Lot)
CGAS 760 (7.5 Mn Lot)
CARE 174 (6.2 Mn Lot)
BRPT 1,110 (5.3 Mn Lot)

Top Frekuensi

GRPH 118 (104k x)
LMAX 163 (58k x)
BRPT 1,110 (47k x)
CGAS 760 (43k x)
BREN 5,650 (37k x)

Top Loser

ZYRX 177 (0%)
KOKA 67 (-19.2%)
MDRN 5 (-16.6%)
GTRA 274 (-12.7%)
OLIV 8 (-11.1%)

Top Value

BBCA 9,675 (688.4 IDR Bn)
BRPT 1,110 (591.1 IDR Bn)
CGAS 760 (536.2 IDR Bn)
BMRI 6,525 (508.8 IDR Bn)
BBRI 5,750 (502.5 IDR Bn)

ECONOMIC CALENDAR



Thursday January 18 2024			Actual	Previous	Consensus	Forecast
1:00 AM	US	<u>20-Year Bond Auction</u>		4.21%		
2:00 AM	US	<u>Fed Beige Book</u>				
3:00 AM	US	<u>Fed Williams Speech</u>				
4:30 AM	US	<u>API Crude Oil Stock Change JAN/12</u>		-5.215M		
7:30 PM	US	<u>Fed Bostic Speech</u>				
8:30 PM	US	<u>Building Permits Prel DEC</u>		1.467M	1.475M	1.48M
8:30 PM	US	<u>Building Permits MoM Prel DEC</u>		-2.10%		0.90%
8:30 PM	US	<u>Housing Starts DEC</u>		1.56M	1.439M	1.43M
8:30 PM	US	<u>Housing Starts MoM DEC</u>		14.80%		-8.30%
8:30 PM	US	<u>Initial Jobless Claims JAN/13</u>		202K	207K	205.0K
8:30 PM	US	<u>Philadelphia Fed Manufacturing Index JAN</u>		-10.5	-8	-5
8:30 PM	US	<u>Continuing Jobless Claims JAN/06</u>		1834K		1835.0K
8:30 PM	US	<u>Jobless Claims 4-week Average JAN/13</u>		207.75K		208.0K
10:30 PM	US	<u>EIA Natural Gas Stocks Change JAN/12</u>		-140Bcf		
11:00 PM	US	<u>EIA Crude Oil Stocks Change JAN/12</u>		1.338M		
11:00 PM	US	<u>EIA Gasoline Stocks Change JAN/12</u>		8.029M		
11:00 PM	US	<u>EIA Crude Oil Imports Change JAN/12</u>		1.316M		
11:00 PM	US	<u>EIA Cushing Crude Oil Stocks Change JAN/12</u>		-0.506M		
11:00 PM	US	<u>EIA Distillate Fuel Production Change JAN/12</u>		-0.064M		
11:00 PM	US	<u>EIA Distillate Stocks Change JAN/12</u>		6.528M		
11:00 PM	US	<u>EIA Gasoline Production Change JAN/12</u>		0.901M		
11:00 PM	US	<u>EIA Heating Oil Stocks Change JAN/12</u>		-0.623M		
11:00 PM	US	<u>EIA Refinery Crude Runs Change JAN/12</u>		-0.161M		
11:30 PM	US	<u>4-Week Bill Auction</u>		5.28%		
11:30 PM	US	<u>8-Week Bill Auction</u>		5.28%		
	CN	<u>FDI (YTD) YoY DEC</u>		-10%		-11.00%
Friday January 19 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	<u>15-Year Mortgage Rate JAN/11</u>		5.87%		
12:00 AM	US	<u>30-Year Mortgage Rate JAN/11</u>		6.66%		
12:05 AM	US	<u>Fed Bostic Speech</u>				
1:00 AM	US	<u>10-Year TIPS Auction</u>		2.18%		
10:00 PM	US	<u>Michigan Consumer Sentiment Prel JAN</u>		69.7	69.6	69
10:00 PM	US	<u>Existing Home Sales DEC</u>		3.82M	3.82M	3.83M
10:00 PM	US	<u>Existing Home Sales MoM DEC</u>		0.80%		0.30%
10:00 PM	US	<u>Michigan 5 Year Inflation Expectations Prel JAN</u>		2.90%		2.90%
10:00 PM	US	<u>Michigan Consumer Expectations Prel JAN</u>		67.4		67
10:00 PM	US	<u>Michigan Current Conditions Prel JAN</u>		73.3		73
10:00 PM	US	<u>Michigan Inflation Expectations Prel JAN</u>		3.10%		3.10%

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